# 5 largest mutual funds

1. Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX)
   1. Assets under management – $1.3 trillion (Feb. 28, 2021)
   2. Minimum investment – $3,000
   3. Holdings include Apple, Microsoft, Amazon, Alphabet, and Tesla
   4. Inception Date – 11/13/2000
2. Vanguard 500 Index Fund Admiral Shares (VFIAX)
   1. Assets under management - $808.8 billion (Feb. 28, 2022)
   2. Minimum investment – $3,000
   3. Holdings include Apple, Microsoft, Amazon, Alphabet, Tesla, Nvidia, and Berkshire Hathaway Inc
   4. Inception Date - Aug 31, 1976
3. Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)
   1. Assets under management: $385.5 billion (as of Feb. 28, 2022)
   2. Minimum investment – $3,000
   3. Holdings include Taiwan Semiconductor Manufacturing, Nestle SA, Samsung Electronics, and Toyota Motor Corporation
   4. Inception Date - Jan 26, 2011
4. Fidelity 500 Index Fund (FXAIX)
   1. Assets under management: $399 billion (as of Mar. 31, 2022)
   2. Minimum investment
   3. Holdings including Apple, Microsoft, Amazon, Meta, and Alphabet
   4. Inception Date - May 04, 2011
5. Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX)
   1. Assets under management: $305.1 billion (as of Feb. 28, 2022)
   2. Minimum investment – $3,000
   3. The fund's holdings are primarily U.S. government bonds with 66.5% of the fund's weighting, while 3.7% are AAA-rated bonds and 3.1% are AA-rated
   4. Inception Date - Dec 11, 1986